


RR Kabel Limited Reports Highest Ever Quarterly Revenue

Mumbai, July 30, 2024 – RR Kabel (RRK), the leading consumer electricals player & strong presence in Fast Moving Electrical Goods (FMEG) has announced its Unaudited Financial Results for the quarter ended on June 30, 2024.

<p>Revenue from Operations</p> <p>Rs. 1,808.1 crores</p> <p> 13.2% (Y-o-Y)</p>	<p>Operating EBITDA</p> <p>Rs. 95.4 crores</p> <p>Margin 5.3%</p>	<p>Profit Before Tax (PBT)</p> <p>Rs. 86.1 crores</p> <p>Margin 4.8%</p>	<p>Profit After Tax (PAT)</p> <p>Rs. 64.4 crores</p> <p>Margin 3.6%</p>
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Key Financial Highlights

Particulars (Rs. Crs.)	Q1 FY25	Q1 FY24	y-o-y	Q4 FY24	q-o-q
Revenues	1,808.1	1,597.3	13.2%	1,754.1	3.1%
Operating EBITDA	95.4	113.6	-16.0%	115.5	-17.4%
EBITDA Margins (%)	5.3%	7.1%	(183) bps	6.6%	(131) Bps
Profit Before Tax	86.1	99.4	-13.3%	105.7	-18.5%
Profit After Tax	64.4	74.3	-13.4%	78.7	-18.2%
PAT Margins (%)	3.6%	4.7%	(109) bps	4.5%	(93) bps

Operational Highlights

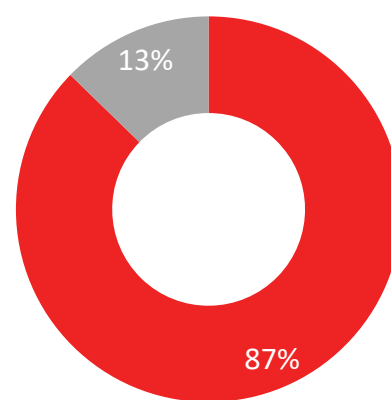
W&C

- ✓ Revenue from the W&C segment registered ~11% growth in Q1FY25 over Q1FY24, driven by volume growth in both wires and cable domestic business
- ✓ Segment margin decreased by 160 bps in Q1 FY25 compared to Q1 FY24 mainly due to a reduction in contribution caused by volatility in raw material prices

FMEG

- ✓ Revenue grew by ~32% in Q1FY25 over Q1FY24, driven by strong volume growth in Fans, Appliances and Switches .
- ✓ Despite significant advertising expenses, the segment loss in Q1 FY25 was restrained due to increase in contribution margin

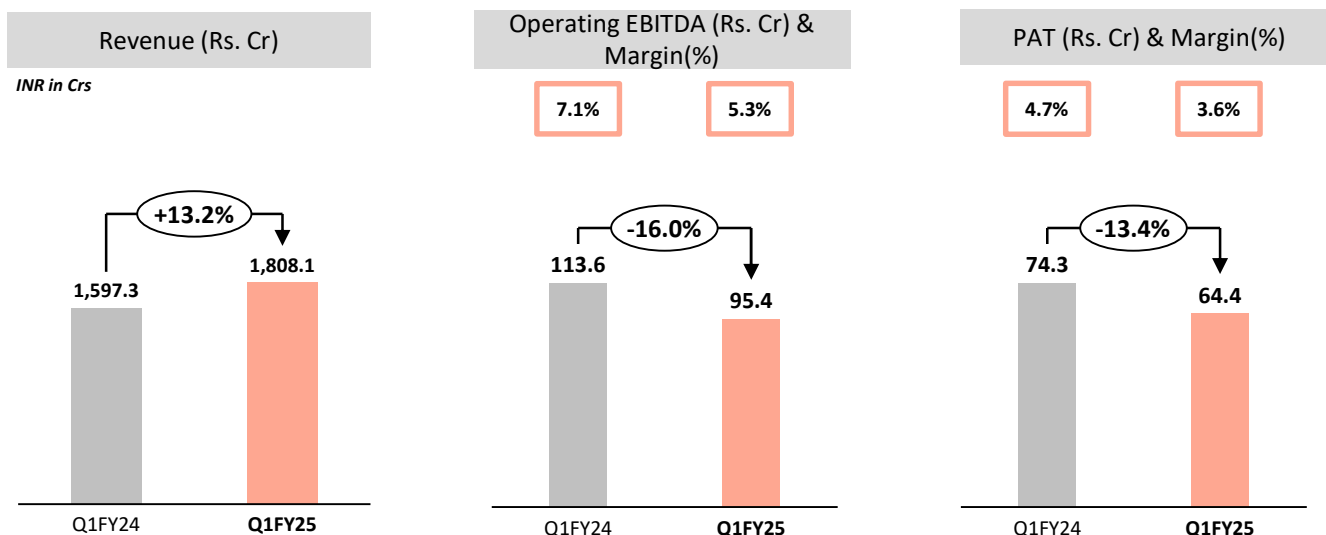
Q1 FY25 Revenue Mix



 W&C  FMEG

Commenting on the Results, Mr. Shreegopal Kabra, MD said, - “We are pleased to report our highest ever quarterly revenue, driven by strong volumes in both our wires and cable domestic businesses and FMEG business, despite the challenges posed by elections and heatwaves. This achievement highlights our solid position in the industry. We remain committed to our growth in FY25, while continuing to focus on sustaining margins amidst volatile copper prices. The outlook remains strong with government capital expenditure and a resilient residential sector. Our FMEG segment also saw significant growth due to our strategic decisions. We continue to focus and accelerate on expanding capacity, targeting high-margin products, and implementing strategic initiatives to lead us in FY25.”

Q1 FY25 (y-o-y) Key Financial Highlights Consolidated:



About RR Kabel Limited

R R Kabel Limited is a leading consumer electrical company in India and has an operating history of over 25 years in the country. It is India's largest exporter of wires and cables, offering a wide range of electrical products including wires & cables, fans, lighting, electrical accessories, and appliances for residential, commercial, industrial, and infrastructural purposes. Committed to quality and innovation, the company's products adhere to global guidelines and standards, ensuring safety and reliability.

The company continues its mission to create quality products using the latest advances in wire design and engineering. The range of wires and cables have national & international product certifications and are compliant with the REACH (Registration, Evaluation, and Authorization of Chemical Substances) and RoHS (Restriction of Hazardous Substances) directives. The brand has also conducted extensive research and development to ensure its products adhere to global guidelines and standards.

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Safe Harbor

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